

IHSG	6,756
Change (%)	0.00%
Net Foreign Buy (YTD)	17.09 T
Support	6740
Resistance	6780

Sectoral	Last	Change %
IDXBASIC.JK	1,089.44	↓ -2.06%
IDXCYCLIC.JK	845.83	↑ 0.92%
IDXENERGY.JK	1,933.02	↓ -1.99%
IDXFINANCE.JK	1,376.18	↓ -0.41%
IDXHEALTH.JK	1,466.05	↓ -0.21%
IDXNONCYC.JK	732.64	↓ -0.77%
IDXINDUST.JK	1,167.41	↓ -0.43%
IDXINFRA.JK	826.26	↓ -0.41%
IDXPROPERT.JK	730.84	↑ 0.36%
IDXTECHNO.JK	4,993.75	↓ -0.88%
IDXTRANS.JK	1,861.44	↑ 0.25%

Commodities	Last	Change %
Crude Oil Jun 23	\$71.4	↑ 0.71%
Brent Crude Oil Last Da	\$75.4	↑ 0.57%
Gold Jun 23	\$2,022.5	↑ 0.10%
Copper Jul 23	\$3.7	↓ -0.23%

Indeks	Close	Change %
Dow Jones Industrial Av	33,310	↓ -0.66%
S&P 500	4,131	↓ -0.17%
NASDAQ Composite	12,329	↑ 0.18%
FTSE 100	7,731	↓ -0.14%
DAX PERFORMANCE-INI	15,835	↓ -0.39%
SSE Composite Index	3,310	↓ -0.29%
HANG SENG INDEX	19,744	↓ -0.09%
Nikkei 225	29,262	↑ 0.46%

Indikator	Tingkat / Date
GDP Growth Rate	GDP Growth Rate 0.36 percent
GDP Annual Growth Rate	GDP Annual Growth Rate 5.01 percent
Unemployment Rate	Unemployment Rate 5.86 percent
Inflation Rate	Inflation Rate 4.97 percent
Inflation Rate MoM	Inflation Rate MoM 0.18 percent
Interest Rate	Interest Rate 5.75 percent
Balance of Trade	Balance of Trade 5462 USD Million
Current Account	Current Account 4544 USD Million
Current Account to GDP	Current Account to GDP 0.3 percent of GDP
Government Debt to GDP	Government Debt to GDP 41.2 percent of GDP
Government Budget	Government Budget -4.65 percent of GDP
Business Confidence	Business Confidence 10.27 points
Manufacturing PMI	Manufacturing PMI 51.9 points



Source : TradingView, Research Erdikha

Indeks Harga Saham Gabungan (IHSG) ditutup merosot 0,82% menjadi 6755,93 pada perdagangan Kamis (11/5/2023).

Menurut data Bursa Efek Indonesia (BEI), sebanyak 333 saham melemah, 185 saham menguat, sementara 212 lainnya mendatar. Perdagangan menunjukkan transaksi mencapai Rp10,50 triliun dengan melibatkan 18.78 miliar saham yang berpindah tangan sebanyak 1,60 juta kali. Secara sektoral, sektor energy menjadi pemberat terbesar IHSG hari ini, yakni mencapai -2,56%. Kemudian disusul sektor basic material sebesar 1,87% dan consumer non cyclical sebesar 0,88%

Sejumlah sentimen pasar masih memperhatikan pergerakan bursa global dan nasional kemarin. Walaupun inflasi AS semalam menunjukkan data yang membaik tetapi pembahasan tentang plafon utang masih menjadi kekhawatiran pelaku pasar.

Selain itu China masih menjadi perhatian, data inflasi terbaru per April 2023 malah turun ke 0,1% YoY, dibandingkan periode sebelumnya yang masih tumbuh 0,7% YoY dan ekspektasi pasar di 0,4% YoY. Bahkan, secara bulanan China mengalami deflasi -0,1%. Ini menjadi perhatian karena China merupakan pasar ekspor terbesar bagi Indonesia. Dikhawatirkan raksasa ekonomi dunia ini bisa mengalami "lost decade" atau "dasawarsa yang hilang" seperti Jepang 30 tahun yang lalu.

(Source: CNBC Indonesia, Erdikha Research)

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
TLKM	4,090	Buy on Weakness	4190	4210	3990	Morning Star, entry level: 4025-4130
PGAS	1,420	Sell on Strength	1445	1460	1380	Bearish engulfing, entry level:
BBNI	9,150	Buy on Weakness	9340	9475	8925	Oversold, entry level: 8950-9150
UNVR	4,430	Buy on Weakness	4490	4560	4300	Ascending Triangle, entry level: 4310-4430
BMRI	5,100	Buy on Weakness	5175	5250	4950	Consolidation, entry level: 4975-5100

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